# DISTINCTIONS BETWEEN RIDDICK'S RULES OF PROCEDURE AND ROBERT'S RULES OF ORDER

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In 1985, Floyd Riddick and Miriam Butcher produced a new parliamentary authority—Riddick's Rules of Procedure (New York: Charles Scribner's Sons, 1985). Subtitled "A Modern Guide to Fast and More Efficient Meetings," Riddick's Rules was published with the goal of "simplify[ing] and streamlin[ing meeting] procedures without sacrificing the rights of minorities or individuals." Riddick p. xv. This basic goal is similar to that of several other "modern" parliamentary authorities. See Hugh Cannon, Cannon's Concise Guide to Rules of Order pp. xvii–xix; Ray Keesey, Modern Parliamentary Procedure p. xxi. See also Darwin Patnode, History of Parliamentary Procedure pp. 67–68.

Along with Cannon, Keesey, and Sturgis, Riddick aims to eliminate archaic language, unnecessary formality, and obscure motions. Riddick p. xv. Riddick's Rules can be distinguished from other "modern" parliamentary authorities primarily because its inspiration arises from the practical personal experience of Dr. Floyd Riddick, for many years the parliamentarian of the United States Senate. The other principal distinction of Riddick's Rules is organizational—it is the only major American parliamentary authority to be organized alphabetically rather than thematically. The book contains numerous short articles on various parliamentary topics alphabetically arranged by article title. Several of the longer articles contain several subtitles and there are numerous useful cross-references.

This article is not meant to be a theoretical examination of **Riddick's Rules** in comparison to other "modern" authorities and does not generally detail which of **Riddick's** departures from the more traditional **Robert's Rules** ("RONR") are in accord with other "modern" authorities. Instead, this article is meant as a practical guide to the parliamentarian serving an organization which has chosen **Riddick** as its parliamentary authority, perhaps because the organization's officers felt that the alphabetical format indicates ease of reference. It is perhaps inevitable with this structure that a certain amount of duplication is necessary, but such duplication is by no means unique to **Riddick** among parliamentary manuals.

Therefore, this article discusses only those topics in which **Riddick** varies from **Robert**. Citations are given to **Riddick** for all rules cited, but are only given for **Robert** where the author felt that the parallel rule was relatively obscure or a review of the parallel texts might aid in understanding subtle distinctions. Unlike most "modern" authorities, **Riddick** relies entirely on its alphabetic organization, eschewing **Robert's** popular innovation of charts of

motions. Darwin Patnode, **History of Parliamentary Procedure** p. 68. For an understanding of the theoretical foundations of parliamentary procedure and connections between areas of procedure, the user of **Riddick** is directed to the book's extensive index and use of cross-references, **Riddick** p. xv, both of which tools, however, are themselves also alphabetically organized. Therefore, this article is organized thematically, so that it might act as a guide and companion to **Riddick** for a parliamentarian seeking to familiarize him or herself with **Riddick** by comparison with other authorities, which are thematically organized.

#### Differences in Focus

As discussed above, Riddick's greatest distinction from other parliamentary authorities lies in its alphabetical organization. While superficially appealing to the novice, this characteristic may in fact be of greater utility to those experienced in parliamentary procedure. While an alphabetically organized, encyclopedic concordance to Robert would prove a boon to parliamentarians, Riddick does not provide that resource. Instead, Riddick stands as an independent authority.

The alphabetical organization of Riddick does not necessarily aid in speed of reference during a meeting until one becomes thoroughly familiar with the organization of the book. For example, a novice user of Riddick might need to look up at a meeting the duties of a Treasurer. There is no article on Treasurers in Riddick, however, although there are separate articles on Secretaries and the President. The novice user of Riddick might well take more time than a novice user of Sturgis or Robert by first erroneously looking up an article on the "Treasurer," not finding one, then turning to the index, and only then realizing that the treasurer's duties are listed in the article on "Officers." The novice user of Sturgis or Robert, would, on the other hand. have turned immediately to the index, eliminating an unnecessary first misstep. For a user familiar with Riddick, however, the alphabetical organization can be of great assistance. He or she is more likely to remember that Riddick has a good article on "Officers" and be able turn there in the alphabetical listing directly at the meeting. Even the experience user of Robert or Sturgis is not likely to have the page or chapter reference in his or her head during a meeting and would still have to turn first to the index.

Another drawback of **Riddick's** alphabetical organization is that the lack of an outline or schematic structure is likely to make systematic study of parliamentary basics from the book seem a daunting task. The natural jumping off point for study is no more likely to begin with the letter A than with the letter Z. An individual familiar with the basics of parliamentary procedure from other authorities, on the other hand, is more likely to be willing to plow ahead alphabetically, noting similarities and differences along the way. This article

aims in part to overcome these initial hurdles to familiarity with **Riddick by** presenting its distinctions is a systematic manner.

To understand what makes Riddick unique substantively, it is useful to examine Riddick's approach to simplification of traditional procedure. While Riddick is obviously concerned with minority rights, Riddick p. xv, it nevertheless eliminates the requirement of a two-thirds vote unless previous notice is given for the motions to Rescind, Change Something Previously Adopted (Amend Something Previously Adopted), and Discharge a Committee. Riddick pp. 42, 83, 173. All of these motions can be adopted by a majority vote without notice, even though Riddick emphasizes that notice should be given. Riddick pp. 42, 83, 173. Similarly, a Question of Consideration (essentially equivalent to Robert's Objection to Consideration) also requires only a majority vote. In these cases, the rights of the minority are sacrificed for simplification and expediency. Other examples of Riddick's concern for expediency involve seconds and motions to kill. Riddick makes it easier for an assembly to kill a motion by expanding the applicability of the motions to Table and the Question of Consideration. Riddick pp. 158-59, 188-89. In addition, Riddick eliminates the need for seconds. Riddick p. 159. As the entire seconding process is time-consuming and somewhat complex, Riddick's overarching goals of simplification and efficiency override the traditional reasons for requiring seconds.

In addition to implementing its own approach to simplification of traditional parliamentary procedure, **Riddick** introduces a new concept to parliamentary procedure—the significance of taking action on a motion. Taking action on a motion has important procedural implications for several motions: "friendly amendments," Division of a Question, Question of Consideration, and Withdrawal. **Riddick** pp. 12–13, 88, 158, 208. The underlying principle is that a motion is not in the possession of the assembly *until the assembly takes some action on the motion*. **Riddick's** concern with expediency therefore allows a maximum in flexibility in handling motions with the involvement of a few people until such time as the assembly indicates a serious interest in the motion to taking some action on the motion. "Taking action" on a motion means making some change to the motion or its pending status, such as by adopting a motion to amend, postpone, or commit. Debate alone or the simple making (as opposed to the adoption) of such a procedural motion does not constitute "taking action." **Riddick** p. 209.

Thus, under **Riddick**, Division of a Question (which under **Riddick** is available on demand of a single member) must be demanded "before any action is taken by the assembly" on the motion. **Riddick** p. 88. Similarly a Question of Consideration may be raised at any time up to the time some action is taken, **Riddick** p. 158, not until debate commences as under **Robert**. **RONR** p. 265. Finally, the maker of a motion may withdraw the motion at any time until the assembly "takes action" on the motion. **Riddick** p. 208. A

necessary corollary of this last proposition is that the maker of a motion may accept "friendly amendments" at any time until "some action is taken . . . by the assembly." **Riddick** pp. 12–13.

Another notable distinction in the focus of Riddick is the obvious legislative influence, attributable to Dr. Riddick's long service in the United States Senate. For example, Riddick contains descriptions of procedures usually found only in legislative bodies, such as pairing, stopping the clock, sunshine laws, and the sunset clause. Riddick pp. 135-36, 186-88. This information may be useful to the ordinary organization member in this era of cable television, where congressional debates, as well as those of state legislatures and local boards and councils, are the first exposure that many people have to parliamentary procedure. Also perhaps attributable to legislative influence is the availability of division of a question on demand of a single member. Luther Cushing, Elements of the Law and Practice Legislative Assemblies, §§ 1347-49 at pp. 529-30; Thomas Jefferson, Manual of Parliamentary Practice, § 36 at pp. 399-400; Paul Mason, Mason's Manual of Legislative Procedure, §§ 310-16 at pp. 216-21. With these considerations in mind-emphasis on expediency, simplification, reduction in two-thirds vote requirements, and legislative bent-Riddick's Rules begin to make sense as a comprehensive approach to the modernization of parliamentary procedure.

# Differences in Terminology

For a parliamentarian learning a new authority, one of the first hurdles to overcome is the use of new terminology for familiar concepts. The other side of this difficulty is that alternative terminology can often lead to a better understanding of the meaning, intent, and operation of familiar parliamentary concepts. Often the terms adopted in "modern" parliamentary authorities are easier to understand, particularly for those new to parliamentary procedure. The following differences in terminology should be kept in mind when serving as a parliamentarian for an organization that uses **Riddick** rather than **Robert** as its primary authority:

Riddick suggests use of the useful term "documents of authority" to include all of an organization's governing documents. Riddick p. 89. Robert uses the more confusing term "rules of a society." RONR p. 10. Riddick also uses different terminology to refer to various governing documents. Although Riddick's preferred terms are easy to understand on their own, they can be somewhat confusing for someone who steeped in Robert's references. Riddick uses the term "Standing rules of procedure," to refer to the equivalent of a combination of Robert's "special rules of order" and parliamentary authority. (For comparison, Sturgis refers to Robert's "special rules of order" as "standing rules." Sturgis p. 200.) Riddick pp. 90, 184–86. To confuse matters more, Riddick uses the term "standing orders" for what Robert,

RONR pp. 17–18, calls "standing rules," which are essentially equivalent to what Sturgis, p. 200, calls "adopted procedures." Riddick pp. 90–91, 184. In compensation for these potential terminological difficulties, Riddick does away with Robert's distinctions between standing rules in conventions and ordinary standing rules. According to Riddick, standing rules for convention should be same as for business meetings of the society, with any special modifications for conventions adopted at the beginning of the session. Riddick p. 186.

Riddick introduces some different wording concerning the conduct of meetings: "closed session" instead of "executive session" (Riddick pp. 45–46); "consent agenda" instead of "consent calendar" (Riddick p. 56; RONR p. 356); and "recess" as the break between days of a convention instead of "adjournment" (Riddick p. 165; RONR p. 85). Riddick also distinguishes between a "resolutions committee," which simply vets resolutions for editorial sense and compliance with statutes and bylaws if there is a reference committee, and a "reference committee," which makes recommendations on passage of resolutions. Riddick pp. 62–63, 167–68. Robert essentially conflates these two roles and treats the two committee titles as equivalent. RONR p. 628.

**Riddick** also revises the familiar terminology for the different classes of motions. **Riddick** divides all motions into: Main motions; amendments to main motions; and *procedural motions*. **Riddick** pp. 117, 151. Main motions may in turn be divided into *new main motions*, *motions that reintroduce business*, *and procedural main motions*. **Riddick** pp. 104–05.

Riddick uses the useful phrase "procedural main motions" instead of "incidental main motions." Riddick p. 105. The other innovations by Riddick do not necessarily aid significantly in the understanding of motion classification: "New main motion" is used instead of "original main motion," Riddick p. 104, and "Motions that reintroduce business" instead of Robert's "Motions that bring back a question before the assembly." Riddick p. 105. Demeter's term for the latter category "Restoratory motions," Demeter p. 152, is far more concise or elegant that either Robert's or Riddick's. It should be noted that under Riddick all motions that reintroduce business are considered main motions, Riddick p. 104, whereas under Robert they are often, but not always, considered to be main motions. RONR pp. 75–76. Riddick also introduces a useful term for the ranking of motions, the "ladder of motions," Riddick p. 118, also called the "ladder of precedence," Riddick p. 150.

Riddick takes a unique approach to what Robert terms "secondary motions." RONR p. 58. Riddick does away with all distinctions between incidental, subsidiary, and privileged motions as separate categories and instead recategorizes all such motions (except for amendments, which Riddick treats as a separate category) functionally as (1) motions used in the disposition of main motions and (2) independent procedural motions. Riddick pp. 117,

151. The category *Motions used in the disposition of main motions* includes all subsidiary motions (except amend) and incidental motions, such as division of a question, that deal with the disposition of main motions. The category *Independent procedural motions* includes privileged motions and those incidental motions, such as requests, that do not aid in the disposition of motions. Amendments and certain motions in both categories of procedural motions are included as ranked motions in the ladder of motions. **Riddick pp.** 118. 150.<sup>2</sup>

A final distinction concerning terminology regarding motions involves putting the question. Almost unique among parliamentary authorities, **Riddick** opposes the Chair prompting the assembly to indicate that debate over. The Chair does not ask: "Are you ready for the question?" **Demeter** p. 56, **RONR** p. 43; or "Is there any further discussion?" **Keesey** p. 81, **Sturgis** p. 119; nor does the Chair indicate explicitly that it appears that debate has finished. **Cannon** p. 109. Instead, the Chair waits for a hiatus in debate, then restates the question. If no one seeks recognition after a pause, the Chair then immediately takes the vote. **Riddick** p. 158.

It should be noted that **Riddick** also revises some of the names of familiar motions:

"Adjourn to a Certain Time" instead of "Fix a Time to which to Adjourn." Riddick p. 4.

"Call for the Regular Order" instead of "Call for Orders of the Day." Riddick p. 132.

"Change an Adopted Motion" or "Change a Previous Decision" instead of "Amend Something Previously Adopted." Riddick pp. 41–43, 120.

"Close Debate" instead of "Previous Question." Riddick p. 45.

"Expunge" instead of "Rescind and Expunge." Riddick pp. 94-95; RONR p. 303.

"Question of Consideration" is used instead of "Objection to Consideration," although the motions are not entirely equivalent. Riddick p. 158.

"Table," as opposed to "Lay on the Table," is recognized by **Riddick** as a motion to kill. **Riddick** p. 189.

In addition, **Riddick** consolidates motions, for example by urging that assemblies use Parliamentary Inquiry to include Points of Information as well, **Riddick** pp. 120, 138. **Riddick** similarly treats Adjourn to a Certain Time (Fix a Time to which to Adjourn) as a variety of Adjourn and Postpone Indefinitely and

Postpone Definitely as forms of a single motion to Postpone. **Riddick** pp. 4–5, 143–44.<sup>3</sup>

## Differences in Document Preparation

Riddick takes a more inclusive approach than Robert to the preparation of organizational documents. For example, in the agenda, Riddick includes as separate items in the regular order of business for ordinary meetings: call to order, good & welfare, announcements, adjournment. Riddick pp. 9-10. Similarly, Riddick calls for much more detail than Robert in the preparation of minutes. In addition to standard requirements in Robert, under Riddick minutes should contain: a statement of presence of a quorum, names of reporting officers and committee chairmen, the treasurer's statement of funds on hand, all motions on which a vote is taken (not just main motions and secondary motions that passed when necessary for completeness or clarity. RONR p. 460), and results of informal consideration. Riddick p. 114. Riddick also allows notes regarding speaker or program, if the society so decides. Riddick p. 114. Another area of document preparation where Riddick calls for additional material is bylaws. Riddick includes dissolution as final article of standard bylaws and includes an article on nominations and elections after meetings (but indicates this can go elsewhere). Riddick pp. 34-36. Riddick also slightly modifies the traditional order of bylaws articles by placing amendment before parliamentary authority. Riddick p. 36.

# Additional Subjects Treated

One of **Riddick's** greatest strengths is that it contains much useful advice on how to handle business that is not contain in **Robert** or other sources. These additional subjects treated alone warrant using **Riddick** as a reference for parliamentarians even if they do not use it as a parliamentary authority. One particular area of emphasis for Riddick is strategic advice for participating in meetings. For example, **Riddick** includes useful information on how to create a *committee record*, **Riddick** pp. 54–55; *debate strategy*, **Riddick** pp. 77–79; and drafting a well made *main motion*, **Riddick** p. 105; and suggestions for how to take and draft *minutes*, **Riddick** pp. 113–16.

Riddick also usefully supplements with definitions or explanations matters that are treated briefly or mentioned without definition in Robert, such as the situations in which assumed or implied motions are appropriate, Riddick p. 24; differences between the motion to Commit and the motion to Refer, Riddick p. 47; differences between discussion and debate, Riddick p. 71; an extensive list of obligations and rights of members, Riddick pp. 110–11; guidelines for which matters should become the special orders, Riddick p. 132; and a useful definition of immediate past president, Riddick p. 140.

**Riddick** contains a wealth of proposals for procedures that an assembly might want to adopt into their documents of authority or follow when the circumstances arise:

Bylaws: Riddick suggests including a provision for governance in case of emergencies such as war or natural disaster for larger organizations. Riddick p. 93.

Chairman: Riddick includes the includes etymology of term and counsels against use of two or more co-chairmen. Riddick pp. 40-41.

Committees: Riddick discusses but disapproves of the practice of committee selection by the Board. Riddick p. 51. Betraying the author's legislative background, Riddick also contains procedures for committee hearings. Riddick p. 99.

Conventions: Riddick discusses the importance of the educational and entertainment functions of conventions. Riddick p. 59. Riddick contains practical information about organizing conventions not contained in Robert: opening ceremonies, Riddick p. 63; microphones and color cards, Riddick pp. 66–67; numerous arrangements committees, such as hospitality, protocol, decorations, and public relations, Riddick p. 61; and a model convention business agenda, Riddick pp. 68–69. Riddick encourages organizations to adopt a procedure for all convention minutes to be approved by a committee or the board. Riddick p. 67.

Documents of Authority: Riddick suggests compilation of customs, practices, and precedents. Riddick pp. 91, 145. Another indication of the author's legislative experience, the practice of compiling parliamentary precedents is particularly common in legislative bodies.

Installations: Riddick contains procedures for installations and oaths of office. Riddick pp. 101–02, 124.

Opening Ceremonies: Riddick provides a detailed list of opening ceremonies including order for welcoming address and introductions. Riddick p. 130.

Pairing: In a sign of legislative influence, **Riddick** provides a procedure for pairing. **Riddick** pp. 135–36.

Policy Statements: Riddick contains a useful section on policy statements. Riddick pp. 142-43.

*President–Elect:* Riddick suggests that the Bylaws should provide a means to prevent a president-elect from becoming president if he or she has neglected his or her duties. Riddick p. 127.

*Protocol:* Riddick contains an interesting discussion of guest speakers and protocol. Riddick pp. 153–54.

Proxy: Riddick contains form proxy. Riddick p. 156.

Social Hour: Riddick advocates a social hour for most organizations to be held either before or after meetings. Riddick p. 183.

Stopping the clock: Riddick discusses this procedure, used only in legislative bodies. Riddick pp. 186–87.

Sunshine laws: In another sign of the author's legislative background, **Riddick** discusses compliance with state sunshine laws. **Riddick** p. 187.

Sunset Clause: Riddick discusses the meaning and use of sunset clauses, used primarily in legislative bodies, but of increasing significance in organizations which take policy positions. Riddick p. 188. See Sturgis p. 202.

Tape Recording: Riddick provides a procedure for tape recording. The article indicates that a speaker must consent to his or her statements being recorded. Riddick p. 190.

*Teleconference:* Riddick provides a forward-looking approach by providing a procedure for teleconferences. Riddick pp. 190, 203–04.

Voting: Riddick provides two preferential voting alternatives in addition to the one described in Robert. Riddick pp. 145, 201. Common types of voting frauds are also listed for reference. Riddick p. 206.

#### Substantive Differences-Motions

Under Riddick, the basic characteristics of motions are similar to those in Robert, but there is a definite tendency towards simplification and elimination of special procedures. Riddick's principal simplification is the elimination of seconds. Riddick p. 159. Riddick also eliminates the special rules concerning quarterly time periods except for the provision that previous notice is valid if given orally at a meeting, provided that meetings are held at least as frequently as quarterly. Riddick p. 149. Riddick also allows a majority, rather than a two-thirds vote, in more circumstances than Robert, as discussed below. The general rule under Riddick is that "The motion to reconsider can be applied to a vote on almost any motion." Riddick p. 166. Exceptions to this general rule are detailed below in this section in the discussion of Reconsideration. Riddick's rules concerning debatability, amendability, and interruptability are similar to Robert's, with any exceptions noted below. Motion distinctions are treated below in their order of presentation in Robert: first main motions, then subsidiary and privileged motions from

lowest to highest in precedence, next incidental motions, and finally motions that bring a question again before the assembly.

Riddick's ranking of precedence of motions is slightly different from Robert's. The following is Riddick's list of motions by rank in precedence, from lowest to highest: Main motion, Amend, Commit, Postpone, Limit or Extend Debate, Close debate (Robert's Previous Question), Table, Recess, Adjourn. Riddick p. 118. Postpone Indefinitely and Postpone Definitely are considered parts of a unified motion to Postpone. Riddick p. 143. Adjourn to a Certain Time (Robert's Fix a Time to which to Adjourn) is treated as part of Adjourn. Riddick p. 4. Call for the Regular Order (Robert's Orders of the Day) and Question of Privilege are unranked procedural motions. Riddick p. 120. But see note 2 above.

Main Motions: Under Riddick, main motions beyond an organization's objectives are improper. Riddick p. 116. (Robert allows consideration of such motions on a two-thirds vote. RONR p. 110.) Riddick appears to allow the Question of Consideration (similar to Robert's Objection to Consideration) to be applied to all main motions, even procedural main motions (Robert's incidental main motions), Riddick pp. 104, 158–59, whereas Robert prohibits application of Objection to Consideration to incidental main motions. RONR p. 100. Also under Riddick, a preamble to a resolution need not be read and should not be amended until after the resolution has been adopted. Riddick p. 175. Only after the motion has been adopted should the preamble be modified to conform to resolution, if it has been amended. Riddick p. 175.

Amend: Riddick allows any type of amendment to an amendment. Riddick pp. 18-19. After a substitute motion has been made, motions to amend both the main motion and the substitute are in order. Riddick p. 15. Nevertheless, perfecting amendments have precedence over substitute amendments. Riddick pp. 13-14. Similarly, amendments to the language subject to the proposed substitute have precedence over amendments to the substitute to be inserted. Riddick p. 14. Amendments must be contiguous. Riddick p. 15 (This contradicts Robert, RONR p. 146, which indicated that an amendment can strike out words in one place and insert the same words elsewhere). A secondary motion to strike out is interpreted as a motion to strike out fewer words than in the pending primary motion to strike out (not, as in Robert, RONR p. 143, to strike out words from the language proposed to be stricken out by the primary amendment), and if adopted automatically strikes out that language in main motion; if the primary amendment is later adopted, then the remaining language included in the primary amendment is stricken as well. Riddick p. 18.

Creating a Blank: Riddick discourages blanks and provides no procedure for filling blanks. Riddick p. 70.

Commit: The motion to refer to committee is only amendable as to instructions. Riddick p. 117. Robert allows amendments concerning the committee's composition and manner of selection and which committee the pending motion will be referred to. Robert p. 168.

Postpone: Under Riddick, Postpone Indefinitely and Postpone Definitely are forms of the motion to Postpone. Riddick p. 143. Postponement can be to any future date or indefinitely, which is considered the latest date; if several dates are proposed, the earlier dates are voted on first. Riddick p. 143. Although Riddick allows motions to be postponed indefinitely, it states that, if used as a motion to kill, Postpone Indefinitely would effectively be superseded by the motion "to Table." Riddick p. 143.

Close Debate (Robert's Previous Question): Riddick explicitly provides that the maker of a main motion should wait for another person to speak before moving to close debate. Riddick p. 45.

Table: Riddick recognizes the undebatable motion "to Table" (not "Lay on the Table") as a motion to kill, yet requires only a majority vote. Riddick p. 189. Under Riddick, in order to reach again a motion that has been tabled, the vote to table must be reconsidered, not "taken from the table." Riddick p. 189. A tabled motion to reconsider, however, cannot be reconsidered. Riddick p. 189. It is permissible to table any motion lower in precedence than the motion "to table," including an amendment, without the main motion. Riddick p. 189.

Question of Privilege: According to Riddick, a Question of Privilege cannot interrupt a speaker unless the speaker consents or the question raised concerns the speaker. Riddick p. 160. (At other points, Riddick appears to indicate that Questions of Privilege may interrupt a speaker for any good reason. Riddick pp. 77, 102.) Robert allows interruption for a Question of Privilege if the object of the question would otherwise be defeated. RONR p. 225.

Adjourn: The privileged motion to adjourn includes, in order of precedence, from lowest to highest: Adjourn Sine Die (which is considered privileged), Adjourn to a Certain Time (Robert's Fix a Time to which to Adjourn), and Adjourn (a meeting). Riddick p. 4. (As under Robert, the form of the motion to Adjourn to a Certain Time is amendable as to the time to be set for the adjourned meeting; other forms of the privileged motion to adjourn are not amendable. Riddick p. 4.) Contrary to Robert, RONR p. 234, the motion to Adjourn has no indicia of privilege if made when no motion is pending. Riddick p. 151.

Point of Order: In one location, **Riddick** states that when the Chair is in doubt, he or she must put the question to the assembly. **Riddick** p. 141. At another place, however, **Riddick** indicates that it is discretionary to put the question to

the assembly when the Chair is in doubt, **Riddick** p. 144, in accordance with **Robert. RONR** p. 252.

Appeal: In one location, Riddick holds that Appeal is debatable only if the pending question is debatable. Riddick p. 22. At another point, however, Riddick states that Appeal is debatable unless it applies to indecorum or an undebatable motion. Riddick p. 195. Robert says that Appeal is not debatable if it relates to indecorum, rules of speaking, or priority of debate, regardless of the debatability of the pending motion. RONR p. 256. Appeal may interrupt pending business, but not a speaker. Riddick p. 102. Under Robert, Appeal may interrupt at speaker if urgency requires. RONR p. 256.

Suspend the Rules: Under Riddick, Suspend the Rules is debatable, but "not usually" amendable. Riddick pp. 131, 188. Under Robert, the Suspend the Rules is neither debatable nor amendable. RONR p. 260.

Question of Consideration: Question of Consideration is similar to Robert's Objection to Consideration. Riddick p. 158. A Question of Consideration is equivalent to a Point of Order in precedence. Riddick p. 158. Only a majority vote is required to prevent consideration of a question. Riddick p. 158. A Question of Consideration may be made up to such time as some action is taken. Riddick p. 158. A motion killed by a question of consideration may be renewed if the Chair determines the renewal is not dilatory. Riddick p. 159. (Robert requires reconsideration of a negative vote on an Objection to Consideration to revive the question for consideration. RONR p. 266.)

Division of a Question: Unlike Robert's treatment of Division of a Question, under Riddick any member may demand division of a divisible motion, Riddick pp. 88, 117, and appeal of the Chair's ruling on divisibility is debatable. Riddick p. 88. In accordance with Robert, RONR p. 269, Division of a Question is amendable. Riddick p. 117. As the motion is amendable, but available on demand, apparently after one member proposes a division of a question, another member may propose a different division of the question, and the assembly would then vote on which proposal to adopt.

Division of the Assembly: In several instances Riddick indicates that a Division of the Assembly must be called for before the results of a voice vote announced. Riddick pp. 87, 153, 176–77. On one occasion, however, Riddick states that a Division of the Assembly may be called for through the pause following the Chair's announcement of the vote on the motion. Riddick p. 157. (Robert holds that a Division of the Assembly may be demanded at any time until the Chair states the question on another motion. RONR p. 277.) After a vote by Division of the Assembly, if a member wishes to verify the vote by another method, he or she must first succeed in passing a motion to reconsider the vote. Riddick pp. 88, 177. (Robert uses the phrase "reconsider the vote" to mean reconsider a prior decision, RONR p. 318; Riddick means to reconsider the

manner of voting, **Riddick** p. 88.). If a motion to reconsider the vote passes, then a motion to take the vote by a different method (ballot, roll call, etc.) is <u>in</u> order. **Riddick** pp. 88, 177. Division of the Assembly may interrupt pending business, but not a speaker. **Riddick** p. 102. Under **Robert**, Division of the Assembly may interrupt at speaker if urgency requires. **RONR** p. 277.

Voting: According to **Riddick**, motions relating to voting are amendable if made as a procedural main motion (**Robert's** incidental main motion) when a no motion is pending, but are unamendable if made when a motion is pending. **Riddick** p. 197. Under **Robert**, motions relating to voting are amendable whether a motion is pending or not. **RONR** p. 279.

Nominations: Under Riddick, it takes a majority vote to close nominations, not two-thirds as under Robert, but, as in Robert, such a motion may be made only if no members are seeking the floor to continue nominations. Riddick p. 123: RONR p. 282.

Requests: Under Riddick, no requests are debatable or amendable. Riddick pp. 117, 172–73, 196. Robert permits debate of and amendment to requests to be excused from a duty. RONR p. 284.

Parliamentary Inquiry: According to Riddick, information from a speaker should be sought by requesting the speaker to yield for a question as a form of Parliamentary Inquiry. Riddick p. 138.

Rescind: Under Riddick, Rescind and Change a Previous Decision (Robert's Amend Something Previously Adopted) require a majority vote (except if the motion to be rescinded or amended required a higher vote) even if there was no notice, although notice should be given. Riddick pp. 42, 173.

Expunge: Riddick's Rules require previous notice and majority vote to expunge. Riddick p. 95. Robert requires a majority of the entire membership, but previous notice is not mandatory. RONR p. 303. In a rare situation by unanimous consent Riddick allows a society to expunge something completely, rather than simply circling the item in the minutes and indicating that the matter has been ordered expunged. Riddick p. 95.

Discharge a Committee: Riddick requires only a only majority vote to discharge a committee; notice should, but need not, be given. Riddick p. 83.

Reconsider: According to Riddick: "The motion to reconsider can be applied to a vote on almost any motion." Riddick p. 166. Exceptions to this general rule explicitly mentioned are: (1) A negative vote only may be reconsidered on Discharge a Committee, Riddick p. 85; (2) A positive vote only may be reconsidered on Close Debate, Riddick p. 45; and (3) a Motion to Table a Motion to Reconsider, a Motion to Recess, and (except by unanimous consent

as under Robert) Reconsider itself cannot be reconsidered, Riddick pp. 165, 166, 189. Riddick permits any member to move to reconsider. Riddick p. 166. Under Riddick, it is the duty of the Chair to remind the assembly, at the first opportunity to take up the motion, that a motion to Reconsider has been made. Riddick p. 166. (Robert says it is the responsibility of the Chair to point out the failure to call up a motion to reconsider only when the failure may cause harm. RONR pp. 317–18.) The latest that a motion to reconsider may be called up pursuant to Riddick's Rules is the next meeting day after the motion to reconsider has been made, not the next regular meeting within a quarterly time interval or the end of the current session as under Robert. Riddick p. 166; Robert p. 315. Riddick does not recognize the motion to Reconsider and Enter.

## Substantive Differences—Debate and Meetings

In the area of how to conduct debate and handle issues that come up at a meeting, Riddick introduces some innovations that overall have the effect of increasing the flexibility of the organization and its members in conducting meetings. For example, in *debate*, the maker of a motion may speak against his or her own motion if it is amended beyond the original idea of the motion when presented. **Riddick** p. 73. **Riddick** also adds as a rule of *priority in debate* that if the Chair steps down in debate, he has priority in speaking. **Riddick** p. 74.

If a society has persistent problems meeting its *quorum* requirement, **Riddick** indicates that notice can be sent to all members that the next meeting will be presumed to have a quorum and will consider the amendment of the quorum requirement. **Riddick** p. 163. **Riddick** holds that the presence of a quorum cannot then be questioned at the meeting held to consider the quorum requirement. **Riddick** p. 163. **Robert's Parliamentary Law**, p. 452, suggests that a supermajority vote (two-thirds or whatever vote is otherwise required by the bylaws to amend the bylaws) at a properly called but quorumless meeting should be confirmed by a mail ballot in these circumstances. **Riddick** also provides that *proxies* do not count towards a quorum unless so stated in bylaws. **Riddick** p. 156, 163.

Riddick has a special rule for who may preside. For a non-member to preside, this procedure must be specifically allowed by the bylaws. Riddick p. 148. Robert, on the other hand, allows a nonmember to be elected to any office, including that or president, unless the bylaws provide to the contrary and indicates that a nonmember may preside at any meeting if the president, vice-president, and assembly concur. RONR pp. 438–39. In a subtle distinction from Robert's rule regarding the powers of the Chair, under Riddick, the Chair can recess or adjourn for disruption on his or her own initiative without motion. Riddick p. 84. The current version of Robert allows a meeting to be adjourned by the Chair without motion only for emergencies, such as fire or riot. RONR p. 87.

Riddick treats informal consideration in a unique manner. Under Riddick, an assembly recesses to consider informally and then reconvenes after the recess to take action formally. Riddick p. 57. See Keesey p. 67 (most informal way to consider a matter is in recess). Riddick does not allow for the Committee of the Whole or Quasi Committee of the Whole, most often used in legislatures, despite the legislative influence seen in other areas of the book. Like Sturgis p. 120, Riddick allows informal consideration when no motion is pending. Riddick p. 57. Under Riddick, there is no limit on the time or number of speeches in informal consideration, Riddick p. 57, whereas Robert allows an unlimited number of speeches, but still restricts their time to the standard ten minutes unless otherwise ordered by the assembly. RONR p. 533.

Riddick treats minority reports slightly differently from Robert. Under Riddick, minority reports are received for information only and filed. Riddick p. 112. Under Robert, minority reports are not to be filed unless the assembly consents by motion or general consent. Robert p. 520. If, however, "the documentary authority authorizes minority reports, they may be filed just like a majority report." Riddick p. 113. It is unclear what distinction is to be made between minority reports in organizations with documentary authority for minority reports (where such reports are to be filed "like a majority report") and those without documentary authority for minority reports (where such reports are received for information only and filed). Under Riddick, the Chair must recognize the minority reporting member immediately after the committee report of majority. Riddick p. 112. Under Robert, the Chair calls for the minority report after stating the question on the committee (majority) report, provided there is no objection. Robert p. 520.

# Substantive Differences-Nominations and Voting

In the area of nominations and voting, **Riddick** introduces subtle distinctions from **Robert's** methods. Under **Riddick**, previous consent to serve is necessary for *nomination* to an office if the member is not present. **Riddick** p. 121. **Robert** allows election of absent members who have not previously consented, who may serve if they consent after notification. **RONR** p. 436. A major difference under **Riddick** is that the *Secretary may cast a single ballot* if the bylaws require a ballot vote, although it is not recommended. **Riddick** p. 203. **Robert** clearly prohibits this practice. **RONR** p. 406.4

Riddick appears to take a middle position between Robert and Sturgis on counting illegal votes in determining a majority. Robert, RONR p. 410, counts illegal votes and Sturgis, p. 149, does not. Under Riddick, illegal votes are not used when calculating a majority. Riddick pp. 100, 205. It should be noted, however, that at another place, Riddick states explicitly that unintelligible ballots and those for ineligible candidates should be counted in calculating a majority. Riddick p. 191.

# Substantive Differences—Organizational Structure: Officers and Bylaws

There are certain distinctions that a parliamentarian should bear in mind in interpreting bylaws and enforcing the duties of officers and committee members in an organization governed by **Riddick**.

Under Riddick, unlike the current edition of Robert, RONR p. 17, even procedural provisions of *bylaws* may not be suspended. Riddick p. 31. Riddick, nevertheless, gives substantial deference to *custom* in the running of an organization. Custom may be able to override bylaws. Riddick p. 70. Under Riddick, in order to bring a disregarded bylaw back into effect, a point of order and a ruling (or vote on appeal) or adoption of a motion is necessary. Riddick p. 70. Riddick does not state how the Chair should rule on a point of order raised in order to enforce a long disregarded bylaw. Under Robert, the Chair must rule in such circumstances to enforce the bylaw. RONR pp. 261–62. Riddick indicates that *policy statements* are in the nature of standing orders (Robert's standing rules). Riddick pp. 142–43. Robert does not discuss the use of policy statements as documents of authority, RONR pp. 631–32, and Sturgis does not explicitly rank policies as documents of authority, but lists them after adopted policies (essentially equivalent to Robert's standing rules) and states that policies and bylaws are equally binding. Sturgis p. 201.

Riddick contains some differences from Robert in the conduct of committees. A majority of members may call a meeting if the committee chair does not. Riddick p. 52. (Robert says that a committee must meet on the call of any two members. RONR p. 490.) Committee members may speak without limit on the number of speeches or time. Riddick pp. 52–53. (According to Robert, time limits on debate still apply in committee. RONR p. 478.) Only members may serve on committees. Riddick p. 53. (Robert allows nonmembers to be appointed to committees. RONR pp. 482–83.) Riddick does not count ex officio members towards a committee's quorum requirement. Riddick p. 94. (Under Robert, if an ex officio member, other than the president, RONR p. 447, is "under the authority of the society," e.g., a member, officer, or employee, he or she is counted towards the quorum. RONR p. 474.)

**Riddick** also contains some distinctions regarding the powers and authority of officers. **Riddick** allows officers to *resign* at any time, **Riddick** p. 174, but indicate that bylaws usually require previous notice of resignation, **Riddick** p. 125. To the contrary, under **Robert**, an officer's resignation is effective only after the passage of a reasonable amount of time for the society to accept resignation. **RONR** pp. 291–92. **Riddick** provides that complete dereliction of duty may be treated as implied resignation. **Riddick** p. 196.

In regard to specific offices, Riddick grants the *President* the extraordinary power to fill any office *pro tempore* for one meeting with consent

of the assembly. Riddick p. 148. Riddick adds a duty for the President as well. If the organization meets less frequently than quarterly, bunder Riddick the President should prepare the agenda. Riddick p. 7. Robert says that the Secretary is to prepare the order of business. RONR p. 450. Also under Riddick, in agreement with Sturgis, p. 157, the President-Elect succeeds to the office of president in his absence before vice-presidents. Riddick p. 148. Under Robert vice-presidents succeed unless there is a bylaw to the contrary. RONR p. 127. Riddick also provides that the Recording Secretary reads correspondence addressed to the president and Corresponding Secretary reads all other correspondence, when there are two separate offices. Riddick p. 181. Robert, on the other hand, indicates that all official correspondence should be read by the Recording Secretary. RONR p. 450.

#### CONCLUSION

Riddick's Rules of Procedure supplies a thoughtful addition to the parliamentarian's bookshelf. Riddick seeks to modernize and simplify parliamentary procedure without sacrificing unduly rules that protect minorities and those that are familiar to and properly used by many meeting participants. Some of the distinctions between Riddick and Robert are therefore subtle and require conscientious study for a parliamentarian new a group using Riddick as its authority. At the same time, Riddick provides a tremendous resource as a secondary authority for a parliamentarian to an organization trying to devise a procedure not addressed in Robert—for example, a teleconference or proper protocol for a situation. It is hoped that this article will provide a useful tool for parliamentarians, by familiarizing them with Riddick and its distinctions from Robert both in substance and in approach.

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### **Endnotes**

- For comparative purposes, **Riddick** appears to be somewhat more willing to depart from tradition that **Sturgis**, but not as radical as **Keesey**. For example, both **Riddick**, p. 159, and **Keesey**, p. 21, eliminate the need for seconds, while **Sturgis**, pp. 13, 24, requires them in most cases, in accordance with tradition and **Robert**, pp. 34–36. On the other hand, **Sturgis**, pp. 45–46, 54–55, and **Riddick**, pp. 12, 131–32, like **Robert**, pp. 130, 182–85, retain secondary amendments and special orders, while **Keesey**, pp. 66–67, 71–72, eliminates them as unnecessary. Above all, however, **Riddick's** positions are based on the practical experience of Dr. Riddick and his co-author, respected parliamentarian Miriam Butcher.
- Riddick recognizes the same motions as privileged as does Robert. Riddick pp. 150–51. Nevertheless, in different places, Riddick appears to contradict itself in regard to whether all privileged motions constitute ranked motions on the ladder of motions. In one place, Riddick includes only recess and adjourn as ranked motions. Riddick p. 118. In another location, Riddick ranks all of the traditional privileged motions in the following, slightly nontraditional order: adjourn, adjourn to a time certain (fix a time to which to adjourn), recess, question of privilege, and regular order (orders of the day). Riddick p. 150–51. See Riddick p. 185.

- Contrary to this general trend, in a specific incident **Riddick** indicates that a member doubting a quorum should raise a "point of no quorum" rather than a point of order. **Riddick** p. 162; **RONR** p. 343. This special term for doubting a quorum is a slight archaism, in accordance with **Demeter** p. 148 and **Robert's Parliamentary Law**, p. 357, and contrary to the current version of **Robert**, **RONR** p. 343, and certain other "modern" authorities, which include doubting a quorum as a point of order to reduce and simplify the total number of motions for members to remember. **Cannon**, p. 90; **Sturgis** p. 105.
- At one point, **Riddick** states that questions as to propriety or order of voting procedures are to be referred to the assembly without the Chair first ruling on a point of order. **Riddick** p. 208. See **Riddick** p. 198 (the assembly has final say on voting issues). At another point, however, **Riddick** holds that the Chair may rule on challenges to propriety of votes. **Riddick** p. 205.
- It is interesting that **Riddick** uses the quarterly time period here for a duty not mentioned in **Robert**, when in general **Riddick** does away with special rules involving the quarterly time period, as discussed in the section entitled "Substantive Differences—Motions" above.

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# ADDENDUM TO "DISTINCTIONS BETWEEN RIDDICK'S RULES OF PROCEDURE AND ROBERT'S RULES OF ORDER"

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Subsequent to publication of the article—"Distinctions between Riddick's Rules of Procedure and Robert's Rules of Order"—in the October, 1998, Parliamentary Journal (Vol. XXXIX, No. 4., p. 139), additional references to the legislative influence on distinctions in **Riddick** have come to the attention of the author and should be considered by parliamentarians trying to understand systematically the reasons for the distinctions between **Riddick** and **Robert**.

For example, the concept that a motion is not in the possession of the assembly until some action is taken on it may be attributable to Dr. Riddick's long service in the United States Senate, where the rules prescribe that "the mover of a resolution has a right to modify it where no action by the Senate has been taken thereon" (Riddick, Senate Procedure p. 984). See Virginia Schlotzhauer, William Evans, and John R. Stipp, Eds., Parliamentary Opinions, Des Moines, Iowa: American Institute of Parliamentarians (1982), p. 28.

Dr. Riddick's legislative experience is evident in other issues covered by **Riddick's Rules** as well, such as the preference for using the traditional amendment process instead of filling blanks (**Riddick** p. 70). See Henry Robert, **Robert's Rules of Order Revised** (4th ed. 1915), reprinted New York: William Morrow & Co. (1971), p. 148 n.\*; Henry Robert, **Robert's Rules of Order** (3d ed. 1893), reprinted New York: Pyramid Books (1967), p. 50 n.\*.

Another substantive distinction parliamentarians should be aware of is in the area of organizational structure. Riddick's "standing rules" (equivalent to Robert's special rules of order and adopted parliamentary authority) can be adopted or amended by majority vote, preferably (but not necessarily) with previous notice (Riddick p. 184). This is similar to Riddick's handling of the required vote for the motions to Rescind, Change Something Previously Adopted (Amend Something Previously Adopted), and Discharge a Committee. (Riddick pp. 42, 83, 173). Robert requires a two-thirds vote with previous notice or a majority of the entire membership without previous notice to adopt or amend special rules of order (RONR90 p. 17). Nevertheless, both Riddick and Robert require a two-thirds vote to suspend Riddick's "standing rules" (Riddick p. 184; RONR90 p. 17). In the case of Riddick, the two-thirds requirement for suspension is somewhat contradictory, since Riddick's "standing rules" can be adopted and presumably amended (based on Riddick's treatment of Change Something Previously Adopted) by a majority vote without notice. In that case, it would make more sense and give an assembly greater flexibility to amend the "standing rules" instead of suspending them.

An additional minor difference between **Riddick** and **Robert** is that **Riddick** permits any pending *question to be divided* (**Riddick** p. 88), whereas **Robert** allows only main motions and amendments to them to be divided (**RONR90** p. 269).

#### Letter from the Editor

This edition of the *Parliamentary Journal* is as full of opinions as any we have had to date. One thing about parliamentarians is that they usually have opinions and they generally are willing to expound and share them with anyone who is available. The *Parliamentary Journal* gives voice to your opinions in this issue and in every issue. It is a public forum and as stated on the inside cover of the *Journal*, "The opinions expressed in the *Journal* are the opinions of the authors of the articles and do not necessarily reflect the opinions of the Editor nor of the American Institute of Parliamentarians." As always, the diversity of opinions expressed by all of our contributors and readers is welcome.

Congratulations are in order for two AiP members who were honored at the November meeting of the Commission on American Parliamentary Practice in New York City meeting in conjunction with the National Communication Association. Professor David L. Vancil of Colorado state University, Ft. Collins, received the Gregg Phifer Distinguished Scholarship Award which includes recognition for his article "The Evolution of Parliamentary Procedure in the Assembly of Ancient Athens" published in the April 1996 issue of the Parliamentary Journal. Your editor was delighted to receive the first H.L. Ewbank Award for Distinguished Service in Parliamentary Procedure. Thanks... CAPP!

Thanks also to Ginger for her help with typing and proofreading. Hope you had great holidays! Many of us would be happy to have some snow in Texas!

Martha J. Haun, Ph.D., Editor University of Houston